

Maple Leaf

Mortgage Fund L.P.

This fund is designed for the purchase of existing mortgage portfolio's and for new advances of first & second mortgages in the Canadian marketplace in the middle and higher end of the market, where quality is key. The mix of this securitized mortgage portfolio would have returns, which would be higher than a single mortgage securitized investment.



GENERAL INFORMATION ON MAPLE LEAF (ML) MORTGAGE FUND L.P.

01. Promoter: Homburg Prime Capital L.P.

02. Legal Status: ML Mortgage Fund L.P. is a Nova Scotia Limited Partnership

03. General Partner: Maple Leaf Mortgage Fund GP, Inc.
04. Capital Structure: 200 LP Units of CAD 500,000 each

05. Duration:7 years maximum06. Structure:Semi-open-end

07. Cash flow: By quarterly distribution

08. Net asset value evaluation: Twice per annum

09. Accounting standards: Generally Accepted Accounting Principles (Canadian GAAP)

10. Financial reporting: Canadian GAAP format 4 times per annum
 11. Audit: Grant Thornton Halifax Nova Scotia Canada
 12. Legal: McInnes Cooper Halifax Nova Scotia Canada

13. Appraiser: CBRE Canada







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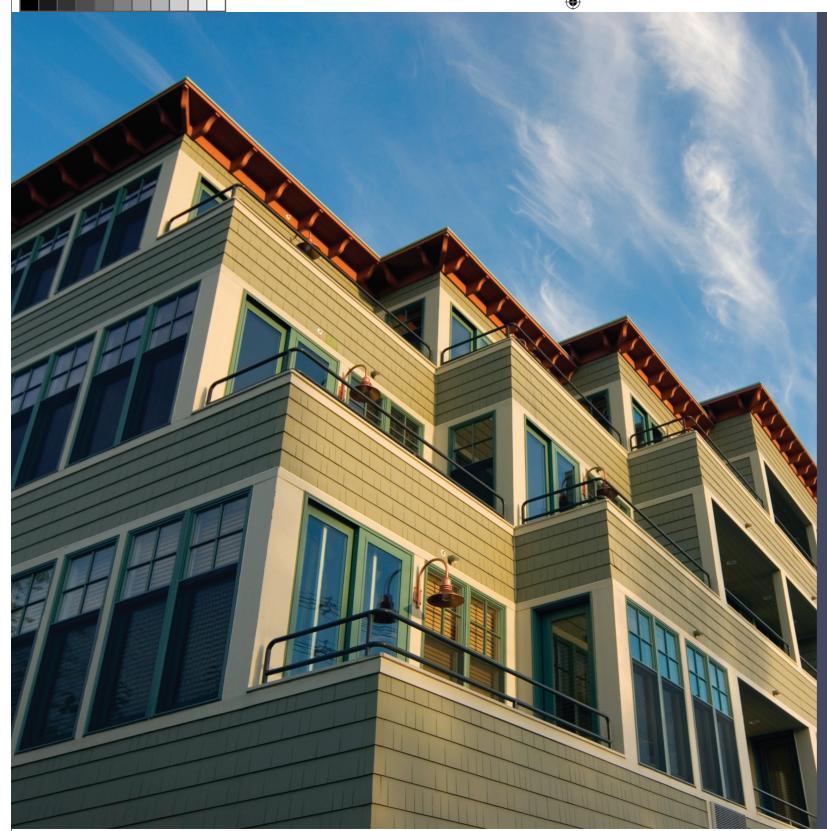
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INITIATIVE OF

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