



MAPLE LEAF MORTGAGE FUND

Maple Leaf

Mortgage Fund L.P.

This fund is designed for the purchase of existing mortgage portfolio's and for new advances of first & second mortgages in the Canadian marketplace in the middle and higher end of the market, where quality is key. The mix of this securitized mortgage portfolio would have returns, which would be higher than a single mortgage securitized investment.



GENERAL INFORMATION ON MAPLE LEAF (ML) MORTGAGE FUND L.P.

01. Promoter:	Homburg Prime Capital L.P.
02. Legal Status:	ML Mortgage Fund L.P. is a Nova Scotia Limited Partnership
03. General Partner:	Maple Leaf Mortgage Fund GP, Inc.
04. Capital Structure:	200 LP Units of CAD 500,000 each
05. Duration:	7 years maximum
06. Structure:	Semi-open-end
07. Cash flow:	By quarterly distribution
08. Net asset value evaluation:	Twice per annum
09. Accounting standards:	Generally Accepted Accounting Principles (Canadian GAAP)
10. Financial reporting:	Canadian GAAP format 4 times per annum
11. Audit:	Grant Thornton Halifax Nova Scotia Canada
12. Legal:	McInnes Cooper Halifax Nova Scotia Canada
13. Appraiser:	CBRE Canada



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MAPLE LEAF FUNDS
FUNDS YOU CAN BANK ON

INITIATIVE OF

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