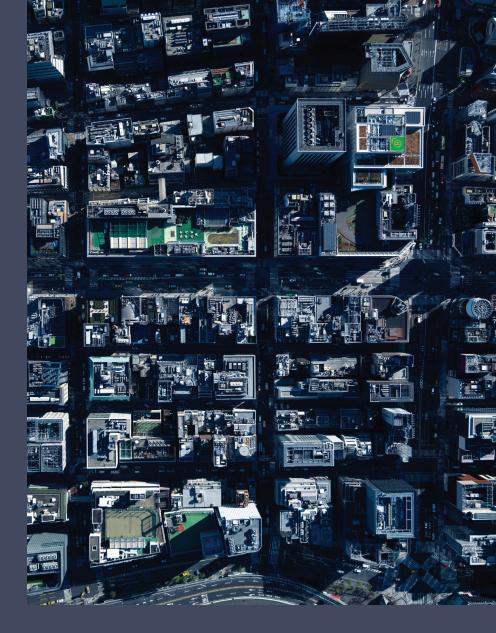


Maple Leaf Freehold Opportunity Fund

This fund is designed for the purchase of big bankrupt properties in the Canadian marketplace in the middle and higher end of the market, where quality is key.

MLF Opportunity Fund L.P will bid to acquire real estate far below it's real market value, improve it's performance, manage it for a few years and sell it with a considerable profit.

Investors commit themselves to join or not within a period of 72 hours after the cash call, when the opportunity arises.



GENERAL INFORMATION ON MAPLE LEAF FREEHOLD (MLF) OPPERTUNITY FUND

01. Promoter: Homburg Prime Capital L.P.

02. Legal Status: MLF Opportunity Fund L.P. is a Nova Scotia Limited Partnership

03. General Partner: Maple Leaf Freehold Opportunity Fund GP, Inc.

04. Capital Structure: 200 LP Units of CAD 500,000 each

05. Duration: 7 years maximum06. Structure: Semi-open-end

07. Cash flow: Distribution by resale and/or periodically based on revenue streams

90% of net cash flow quarterly

08. Net asset value evaluation: twice per annum

09. Accounting standards: Generally Accepted Accounting Principles (Canadian GAAP)

10. Financial reporting: Canadian GAAP format 4 times per annum
 11. Audit: Grant Thornton Halifax Nova Scotia Canada
 12. Legal: McInnes Cooper Halifax Nova Scotia Canada

13. Appraiser: CBRE Canada

Why would you invest in this Opportunity Fund?

This fund offers low risk because no debt but a very high return potential.

Homburg has over 40 years of experience across Canada in the Real-Estate market.

Homburg would be able to have a very good take on what opportunity would be the best and most secure investment in the Canadian Market.







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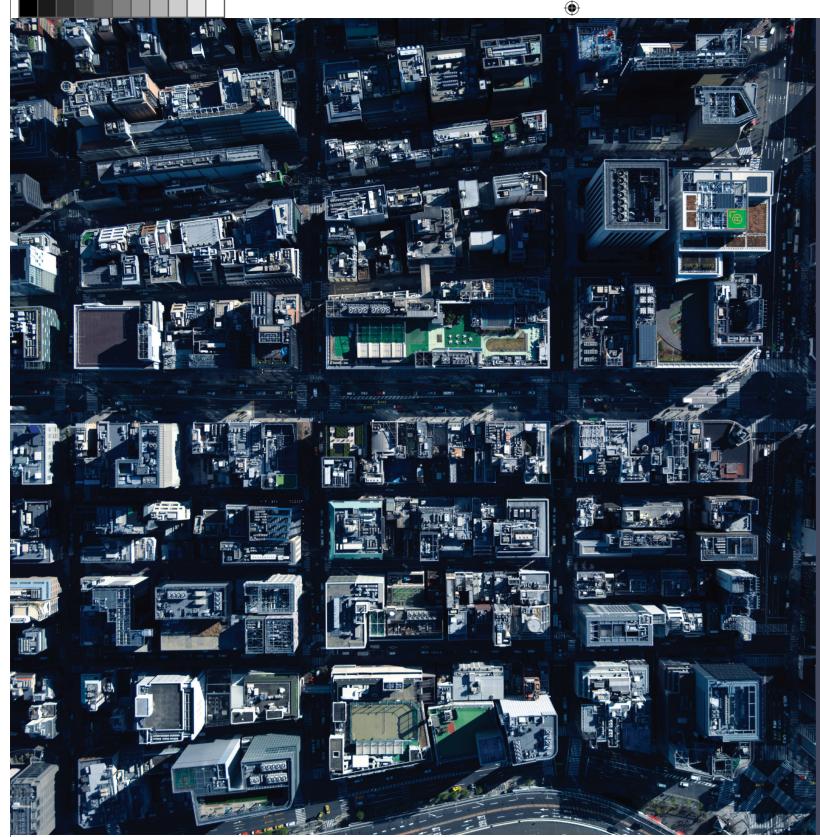
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INITIATIVE OF

Homburg Canada Inc. 1741 Brunswick Street, suite 600 Halifax Nova Scotia B3J 3X8 Canada Tel: 1 902 468 3395

