



MAPLE LEAF REIT INVEST

Maple Leaf REIT Invest L.P.

This is a fund of funds and designed for the purchase of best performing REIT registered funds of TSX listed Canadian Real Estate. ML REIT Invest L.P. only trades in the top 10 in the market REITS, with a mix of residential, office and retail and a minimal track record of 1-2 year dividend. The Fund will not have a stake bigger than 30% of it's total capital outstanding at anytime in any listed REIT.

In addition to the annual return on investment, you will have the opportunity to maximize returns through the sale of units during the term of the Fund, which can generate a solid ROI overall. Liquidity is optimal since trade in REIT bonds is daily and the underlying properties are all listed.



GENERAL INFORMATION ON MAPLE LEAF (ML) REIT INVEST L.P.

01. Promoter:	Homburg Prime Capital L.P.
02. Legal Status:	ML REIT Invest L.P. is a Nova Scotia Limited Partnership
03. General Partner:	Maple Leaf REIT Invest GP, Inc.
04. Capital Structure:	1,000 LP Units of CAD 100,000 per Unit; minimum of 5 Units
05. Total size 1st offering:	CAD 100,000,000
06. Carrying coupon:	6% Per annum
07. Securitization:	Back to back, dollar for dollar
08. Duration:	7 Years maximum
09. Structure:	Open-end
10. Interest on REIT bonds	Payable 4x per year
11. Net asset value evaluation:	Twice per annum
12. Accounting standards:	Generally Accepted Accounting Principles (Canadian GAAP)
13. Financial reporting:	Canadian GAAP format 4 times per annum
14. Audit:	Grant Thornton Halifax Nova Scotia Canada
15. Legal:	McInnes Cooper Halifax Nova Scotia Canada
16. Appraiser:	CBRE Canada

Why would you invest in Maple Leaf REIT fund?

Because Homburg has over 40 years of experience across Canada in the Real Estate market. Homburg would be able to have a very good take on which REIT would be the best and most secure investment opportunity in the Canadian Market and have a diversified investment portfolio across the Canadian REIT industry / or a specialised regional REIT



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MAPLE LEAF FUNDS

FUNDS YOU CAN BANK ON

INITIATIVE OF

Homburg Canada Inc.

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Nova Scotia B3J 3X8 Canada

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