

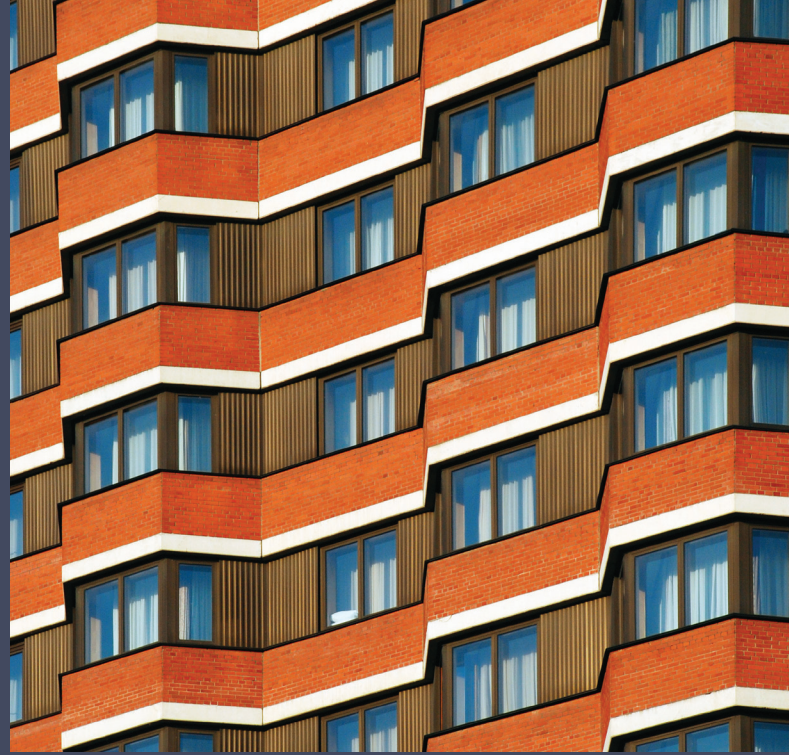


MAPLE LEAF

FREEHOLD RESIDENTIAL FUND

Maple Leaf Freehold Residential Fund L.P.

This fund is designed for the purchase of residential rental properties in the Canadian marketplace in the middle and higher end of the market, where quality is key, and where conversion to condominiums is preferred. In addition to the annual return on your investment, you will have the opportunity to maximize returns through additional capital appreciation during the term of the Fund which can generate a solid ROI overall.



GENERAL INFORMATION ON MAPLE LEAF FREEHOLD (MLF) RESIDENTIAL FUND L.P.

01. Promoter:	Homburg Prime Capital L.P.
02. Legal Status:	MLF Residential Fund L.P. is a Nova Scotia Limited Partnership
03. General Partner:	Maple Leaf Freehold Residential Fund GP, Inc.
04. Capital Structure:	200 LP Units of CAD 500,000 each
05. Duration:	7 years maximum
06. Structure:	Semi-open-end
07. Cash flow:	By quarterly distribution
08. Net asset value evaluation:	Twice per annum
09. Accounting standards:	Generally Accepted Accounting Principles (Canadian GAAP)
10. Financial reporting:	Canadian GAAP format 4 times per annum
11. Audit:	Grant Thornton Halifax Nova Scotia Canada
12. Legal:	McInnes Cooper Halifax Nova Scotia Canada
13. Appraiser:	CBRE Canada

Below we show a sample of recent successfully completed residential projects

Project	Area	Description
Clearview Courts	Edmonton Alberta	226 Apartments
Holland Gardens,	Edmonton Alberta	302 Single Family Homes/Duplex Homes/Condo Units
Wellington Courts	Edmonton Alberta	218 Apartments
McEwen Village	Edmonton Alberta	288 Condo Units
Castello Tower	Calgary Alberta	106 Condo Units
Churchill Estates	Calgary Alberta	44 Premiere Estates
Falcon Crest Lodge	Canmore Alberta	73 Suites
Stoneridge	Canmore Alberta	95 Condo Units
333 Sherbrooke	Montreal	206 Condo Units/Townhouses
Bonnaccord Manor	Moncton-New Brunswick	35 Apartment Units
The Northumberland	Charlotte Town	45 Condo Units
Inverness Estates	Prince Edward Island Grande Pairie Alberta	249 Condo Units

All the above projects were developed and built by Homburg and Homburg Centron Teamworks.



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FREEHOLD RESIDENTIAL FUND



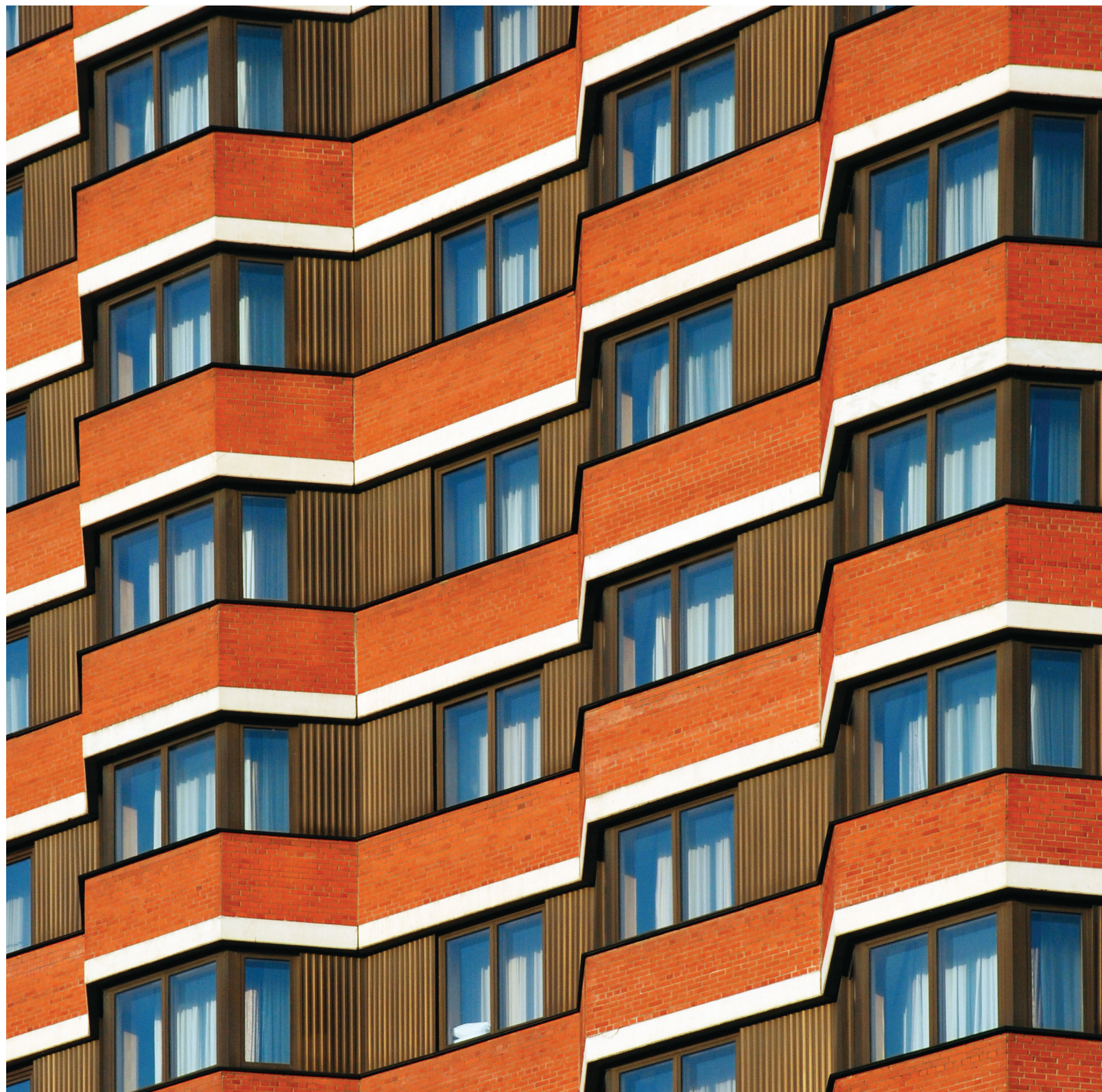
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MAPLE LEAF FUNDS
FUNDS YOU CAN BANK ON

INITIATIVE OF

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